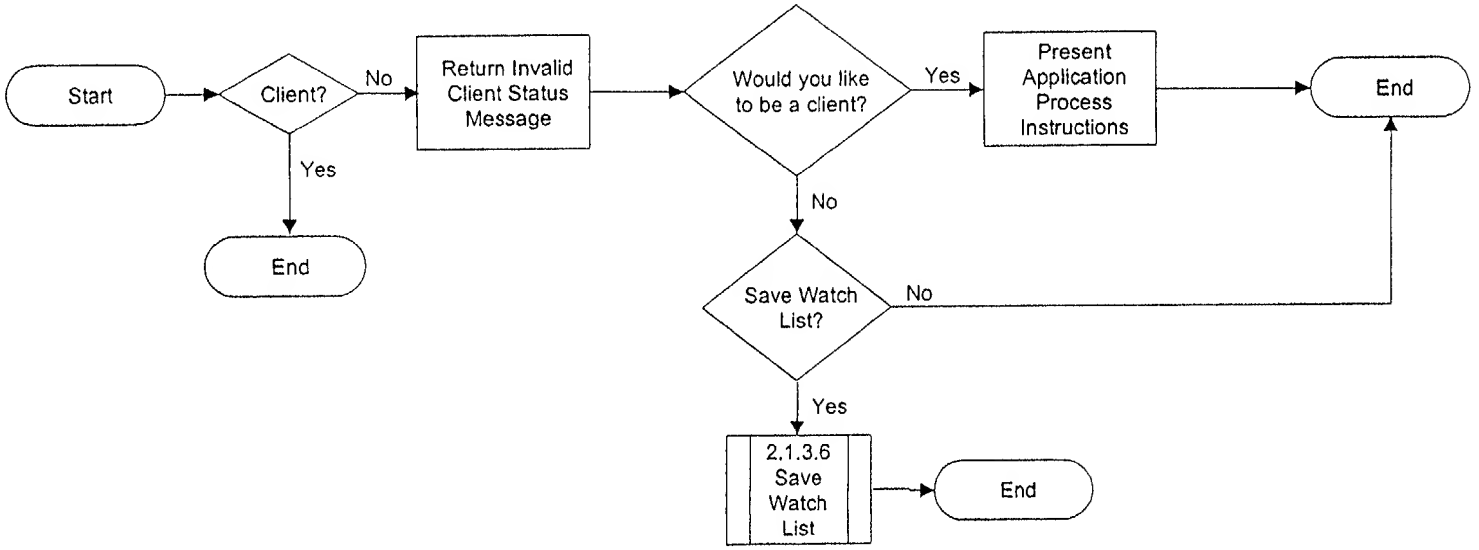
Sub-process: Client Check*



This process is not be owned by the Investment Process Team but remains here as a placeholder.

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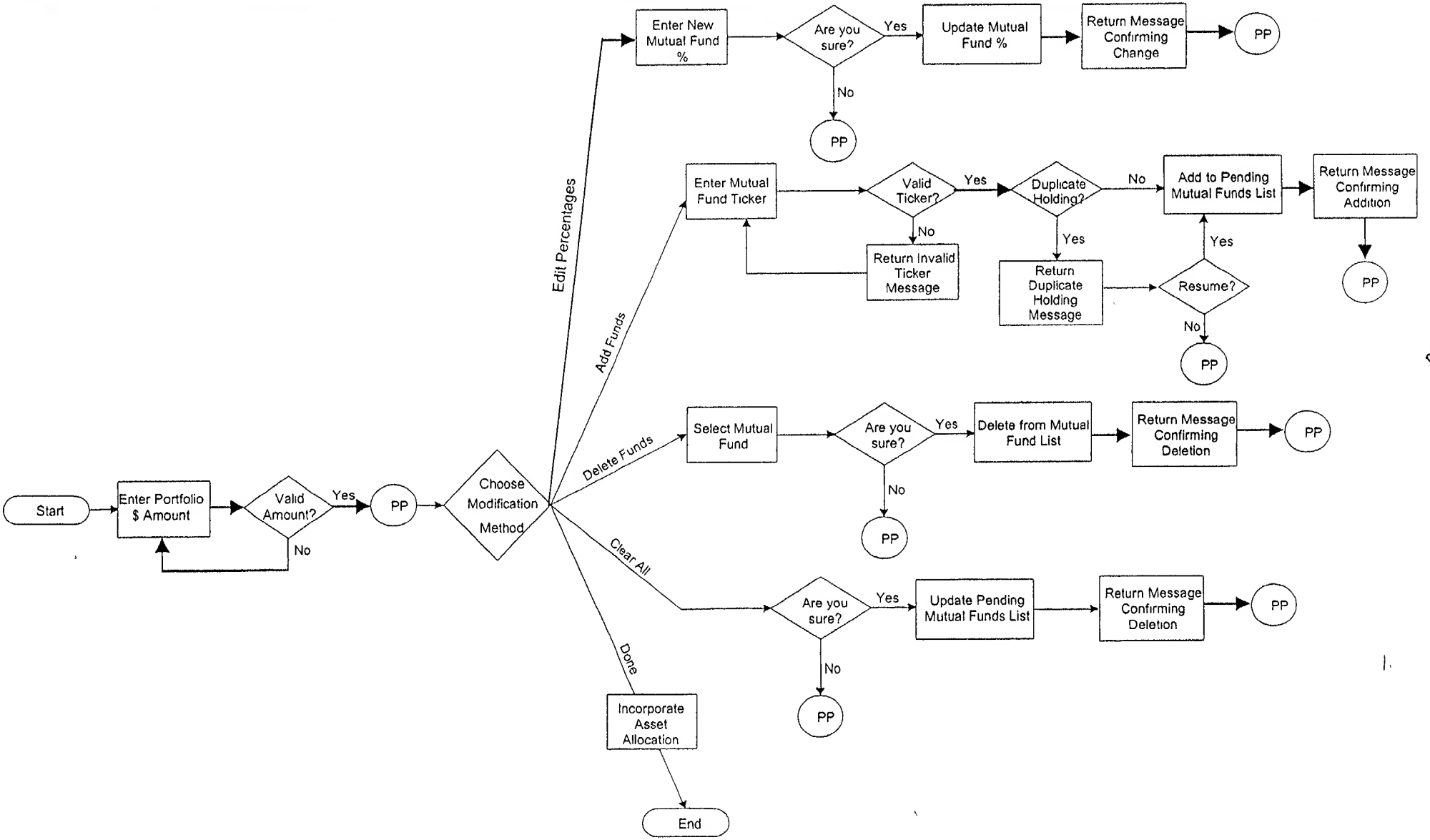
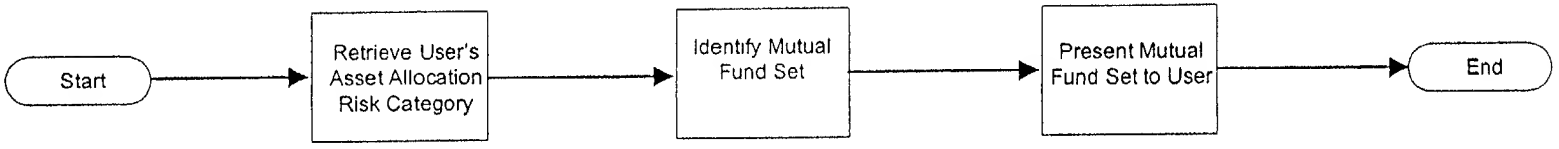
2.1.3.2 Self-Directed Populate Portfolio



2.1.3.3 Provide One-Click Diversification